Measuring the Political Sophistication of Voters in the Netherlands and the United States

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Overview

- What is political sophistication?
- How should we measure political sophistication?
- If we use survey questions, what questions should we use?

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- Also known as political expertise.

Under various guises, expertise and/or knowledge have long been a concern of political scientists.

"The democratic citizen is expected to be well informed about political affairs. He is supposed to know what the issues are, what their history is, what the relevant facts are, what alternatives are proposed, what the party stands for, what the likely consequences are. By such standards the voter falls short."

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Berelson, Lazarsfeld, and McPhee, Voting (1954: 308)

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This project looks at the use of both Luskin-style "differentiation" and political knowledge items included in various surveys of the mass public.

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To do this, we need to look at how each type of item performs as an indicator of sophistication more broadly. How can we do this?

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Thus a simple approach to measuring sophistication would be to add up the number of knowledge items that people get right. But this doesn't indicate how good each question is—all it does is give us a score for each respondent. A promising approach to more in-depth analysis of questions comes from the family of *item-response theory* latent variable models.

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A promising approach to more in-depth analysis of questions comes from the family of *item-response theory* latent variable models.

These models were originally developed for standardized testing in the fields of educational psychology and test development–psychologists refer to these models of underlying (unobserved or latent) ability as *psychometric* models.

In political science, IRT models have mostly been used for spatial models of roll-call voting and Supreme Court decision-making; Poole and Rosenthal's NOMINATE is a special case, while "purer" IRT models have been used by Clinton, Jackman, and Rivers (for roll-calls) and Martin and Quinn (for Supreme Court voting).

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However, there has been some application to political knowledge and sophistication: Delli Carpini and Keeter (1996) use them in their book on political knowledge, while Levendusky and Jackman had a working paper circa 2003, contemporaneous with my dissertation research, introducing IRT models as well. As we saw before, in a traditional multiple choice test:

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The IRT model allows us to also determine the *difficulty* of each question and the question's *discrimination*—how well the item separates low-scoring and high-scoring respondents from each other.

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The scores are called the *abilities* of the respondents.

In the IRT model, the probability that the observed response to question *i* by respondent *j* is correct is given by

$$\mathsf{z}_{\mathsf{i}\mathsf{j}} = -\alpha_\mathsf{i} + \beta_\mathsf{i}\theta_\mathsf{j} + \epsilon_{\mathsf{i}\mathsf{j}}$$

where α is the difficulty of the question, β is the discrimination parameter for the question, and θ is the respondent's ability–for our purposes, level of sophistication.

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In other words, whether or not a respondent got a particular question right is determined by his or her ability θ_i , the difficulty of the question α_i , and the question's discrimination β_i . Of course, it is also subject to measurement error (ϵ_{ij}) .

The z_{ij} aren't observed, so we must treat this like a probit:

$$\Pr(c_{ij} = 1 | \theta_j) = \Phi(-\alpha_i + \beta_i \theta_j)$$

All of these parameters— α_i , β_i , and θ_i —are unknown. Using traditional approaches like maximum-likelihood estimation, this would be impossible to solve because of the large number of parameters.

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The end result gives us estimates of the respondent abilities, which may be useful for second-stage analyses, as well as the difficulties and the discrimination parameters for each item (question). Estimation is readily available using Martin and Quinn's MCMCpack for R.



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- Random measurement error is accounted for in the model.

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Of course, the key disadvantage is that finding a solution to the IRT model is more complex than generating a summated scale!

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• Knowledge of EU membership status of various nations.

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The following graphs show the relative performance of items within each of these groups.

EU membership items



EU membership items



Item discrimination parameters

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Party leader items

Item difficulties



Party leader items

Bukman (2nd Chamber Chair) Bukman (CDA) Bukman (Name) Jorritsma (Ministry) Jorritsma (VVD) Jorritsma (Name) de Graaf (Party Leader) de Graaf (D66) de Graaf (Name) Wallage (Party Leader) Wallage (PvdA) Wallage (Name) 0 2 3 Discrimination

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Item discrimination parameters

Party size ID items



Party size ID items





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Coalition membership items





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Coalition membership items



Item discrimination parameters

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Issue placement items

Item difficulties



Issue placement items

Item discrimination parameters



Correlation with simple knowledge scale based on photo IDs:
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Knowledge of key political figures.

- Knowledge of key political figures.
- Knowledge of largest party in each chamber of Congress.

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1992 party/candidate placement items



1992 party/candidate placement items

Item discrimination parameters



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1992 knowledge items

Item difficulties



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1992 knowledge items

Item discrimination parameters


1996 party/candidate placement items (group 1)



1996 party/candidate placement items (group 1)

Item discrimination parameters



1996 party/candidate placement items (group 2)



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Item difficulties

1996 party/candidate placement items (group 2)





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1996 knowledge items



Item difficulties

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1996 knowledge items

K: GOP Senate majority K: GOP House majority ID Gingrich **ID** Yeltsin **ID** Rehnquist ID Gore 2 3 0 Discrimination

Item discrimination parameters

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2000 party/candidate placement items (group 1)



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Item difficulties

2000 party/candidate placement items (group 1)

Help Blacks: Clinton < Bush Jobs: Dems < GOP Jobs: Gore < Bush Svc/\$: GOP > Dems Svc/\$: Bush > Gore Svc/\$: Bush > Clinton Gore < Bush Clinton < Bush 2 3 0 Discrimination

Item discrimination parameters

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2000 party/candidate placement items (group 2)



2000 party/candidate placement items (group 2)



Item discrimination parameters

2000 knowledge items



Item difficulties

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2000 knowledge items



Item discrimination parameters

2000 candidate biographical items



2000 candidate biographical items



Item discrimination parameters

Knowledge items appeared to outperform party placement items in the Netherlands, at least in 1998.

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- In the U.S., both knowledge items and party/candidate placement items appeared to perform similarly in all three years examined. (But note weak performance of Supreme Court and congressional leader IDs.)
- Most candidate biographical data questions in 2000 did not perform well (particularly religion), perhaps due to low public awareness and low salience.

 Additional years (2002, 2005 DPES; 2004 ANES) and countries (Britain, Canada, ...).

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Should consider the possibility of multidimensionality.

- Additional years (2002, 2005 DPES; 2004 ANES) and countries (Britain, Canada, ...).
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- Incorporating ideological measures like RU (recognition/understanding) and AU (active use) into the analysis.